

AMERICAN EXPRESS CREDIT CORPORATION
MEDIUM-TERM NOTES, SERIES F
Form of Instructions

Exact name of Purchaser: Deutsche Bank Securities Inc.

Address of Purchaser: 60 Wall Street, New York, NY 10005

Delivery Instructions of Purchaser: DTC # 573

Principal amount of each Note to be sold: \$1,750,000,000

Stated Maturity of Notes: May 26, 2020

Original Issue Date for Note(s): May 20, 2015

Settlement Date for Note(s): May 26, 2015

Interest Payment Dates: Semi-Annually - on the 26th day of each May and November of each year.

Initial Interest Payment Date: November 26, 2015

The Presenting Agent's commission (.035%): \$6,125,000

Net proceeds to the Company: \$1,742,160,000 (before expenses)

Interest Rate: 2.375%

Spread (+/-), if any: **N/A

Spread Multiplier, if any: ** N/A

Change in Spread, Spread Multiplier or fixed Interest Rate prior to Stated Maturity, if any: **N/A

Initial Interest Rate: ** N/A

Maximum Interest Rate, if any: ** N/A

Minimum Interest Rate, if any: ** N/A

Index Maturity: ** N/A

CUSIP #: 0258M0DT3

Interest Determination Dates: ** N/A

Interest Rate Period: Semiannual

Original Issue Discount information (including Issue Price and applicable Repurchase Price): N/A

Total Amount of OID:
Bond Yield to Call:
Bond Yield to Maturity:
Yield to Maturity:

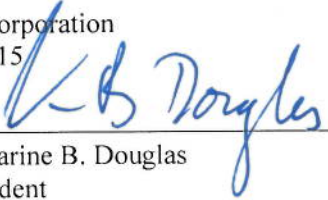
[If redeemable, redeemable on and after: _____
(if no date is indicated, the Note is not redeemable prior to maturity.)]

American Express Credit Corporation (the "Company") represents and warrants to the Trustee and the Agent that (i) the Note is now, and at the time of issuance and sale thereof will be, duly authorized for sale by the Company and (ii) the Note, and the Global Note representing the Note, will conform with the terms of the Indenture for such Note.

Wiring Instructions:

American Express Credit Corporation
Bank: JP Morgan Chase
ABA: 021000021
SWIFT: CHASUS33
Account Number: 9102771897

American Express Credit Corporation
Dated: May 21, 2015

By: 
Name: Katharine B. Douglas
Title: President

*Applicable only to Fixed Rate Notes; if not a Fixed Rate Note, then applicable Interest Rate Basis:

_____ EURIBOR
_____ LIBOR
_____ Treasury Rate
_____ Commercial Paper Rate
_____ CD Rate
_____ Federal Funds Rate
_____ Prime Rate
_____ other (please specify)

**Applicable only to Floating Rate Notes